



Reach Non Regulatory Reach Announcement

TENDER OFFER

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Quarto Group Inc
18 January 2024

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FOR IMMEDIATE RELEASE

18 January 2024

THE QUARTO GROUP INC.

(the "Company")

Tender Offer

Further to the announcement made on 30 November 2023 and the shareholder circular dated 30 November 2023 (the "**Circular**"), the Company is pleased to announce that the Tender Offer is being launched today. Shareholders will be posted a tender offer document (including a tender form where applicable) which contains further information on the terms of the Tender Offer and details of how to accept the Tender Offer ("**Tender Document**").

The terms of the Tender Offer are on substantially the same terms as those set out in the brief summary included in the Circular. However, the Tender Offer is now being made in relation to an increased number of Common Shares in order to improve the opportunity for all shareholders to participate in the Tender Offer. The offer to purchase the increased amount of 11,276,774 Common Shares means that the Company is offering to purchase all Common Shares that are currently in issue, save for any Common Shares held by certain individuals that entered into irrevocable undertakings not to accept the Tender Offer (see Circular for further details).

A copy of the Tender Document and this announcement will be made available at the Company's website: <https://www.quarto.com/aboutus/investornews.aspx>.

Unless otherwise defined herein, capitalised terms have the same meaning as those defined in the Circular.

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